



Polarean Imaging plc
27-28 Eastcastle Street
London
W1W 8DH

13 June 2018

Dear Shareholder,

REQUEST TO SEND OR SUPPLY DOCUMENTS AND INFORMATION VIA A WEBSITE AND IN ELECTRONIC FORM

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000.

This letter has been sent to you as a shareholder of Polarean Imaging plc (the '**Company**') as the Company is seeking your consent to send or supply documents and information (the '**Documents**' and the '**Information**') in electronic form and via the Company's website.

Whilst the articles of association of the Company permit documents and information to be provided by making them available on a website, under the provisions of the Companies Act 2006 the Company is also required to ask you individually to confirm your agreement to the Company sending or supplying the Documents and Information to you as a member of the Company via the Company's website at <http://www.polarean.com/> (the '**Website**'). By using electronic means to communicate with you, the Company will benefit from cost savings in terms of administration, printing and postage costs, as well as speeding up the provision of information to the shareholders. The reduced use of paper will also have environmental benefits.

If you do not respond to this letter within 28 days of the date printed above, you will be deemed to have agreed, under paragraph 10 of Schedule 5 to the Companies Act 2006, that the Company may send or supply the Documents and the Information to you via the Website. Therefore, if you agree to the Company sending or supplying the Documents or Information to you via the Website, you need take no further action.

If you would prefer to receive the Documents and the Information in paper form rather than via the Website, you will need to let us know by completing the reply slip at the end of this letter and returning it to the Company at the above address.

In order to access the Documents and Information on the Website and by e-mail, you will need to be able to receive documents in .pdf format. You can obtain a copy of Adobe Acrobat, which will allow you to view .pdf documents from <https://get.adobe.com/uk/reader/>.

The Company will notify you when the Documents and the Information are available to access on the Website and will provide you with: (i) the address of the Website; (ii) the place on the Website where the

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London W1W 8DH
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Documents and/or the Information may be accessed; and (iii) details of how to access the Documents and/or the Information.

Please confirm your agreement to the Company sending or supplying the Documents and Information to you in electronic form. If you agree to this, please provide your electronic address, for example an e-mail address, for these purposes.

Please note that there may be particular circumstances in which the Company needs to send Documents or Information to you in hard copy rather than by the Website or e-mail, in which case the Company reserves the right to do so.

Please detach the reply slip below and sign and return it to the Company at the above address, indicating your consent to the Company sending or supplying the Documents and the Information to you in electronic form (in accordance with paragraph 6 of Schedule 5 to the Companies Act 2006). Please also provide details of your e-mail address for this purpose in the space provided on the reply slip.

Yours faithfully,

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for and on behalf of
POLAREAN IMAGING PLC

REPLY SLIP - Return to the Registrars of Polarean Imaging plc at Share Registrars Limited, the Courtyard, 17 West Street, Farnham, Surrey GU9 7DR by 11 July 2018

I/We agree to the Company's request to send or supply documents and information to me/us in electronic form. My/our email address for such purposes is

Signed

Name:

Date 2018

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ONLY COMPLETE IF YOU WISH TO RECEIVE HARD COPY DOCUMENTS BY POST - Return to the Registrars of Polarean Imaging plc at Share Registrars Limited, The Courtyard, 17 West Street, Farnham, Surrey GU9 7DR by 11 July 2018

I/We elect to continue to receive documents and information in hard copy from the Company by post.

Signed

Name:

Date 2018